

Established 1923

Swansea Online How to register

SBS Online: 3.8.1.04 Document Version: v1.2 Effective: 16/08/2024

Before you begin

This document will guide you through the process of registering to use Swansea Building Society's Online Service.

Before you begin, you will need to check following:

- You need to be an existing member of Swansea Building Society.
- You will need to have at hand one or more of your Swansea Building Society Account Numbers.



Visit Swansea Building Society Online at:

https://online.swansea-bs.co.uk

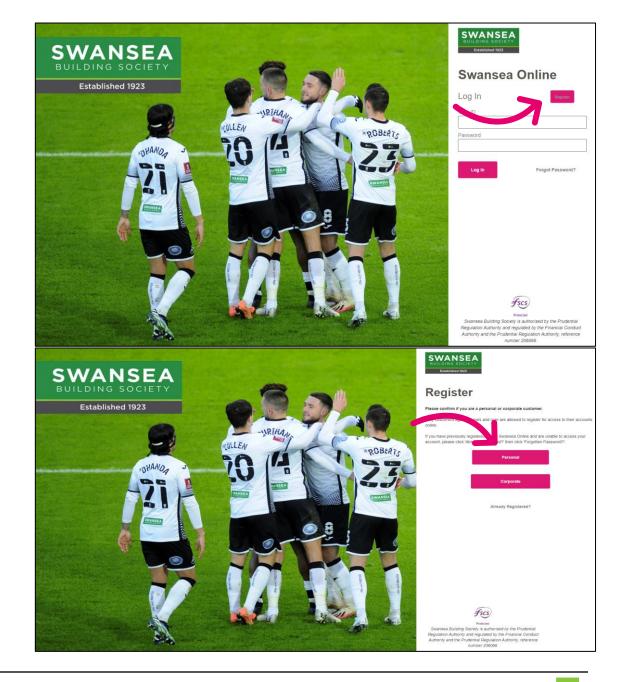
Click 'Register'

Read the introduction to ensure you are eligible to register to use Swansea Building Society Online.

If you are registering to operate personal accounts in your name, select 'Personal'.

If you are registering to access a business account on which you are a signatory, select 'Corporate'.

If you operate both personal and business accounts with the society, you may need to register twice for the service. Once as personal, and a 2nd time as a corporate.

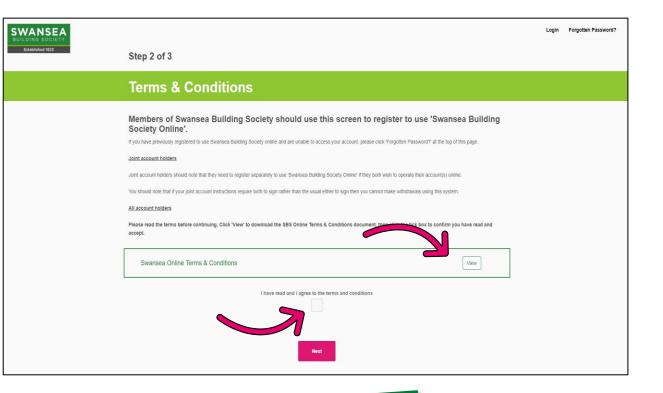


Read the introductory paragraphs relating to joint account holders.

To view the terms and conditions, click 'View'.

To proceed, check the 'I have read and I agree to the terms and conditions' checkbox.'

Click 'Next' to proceed to the next page of the registration form.



You can also view the Terms and conditions at any time by visiting the link below: <u>https://www.swansea-</u> <u>bs.co.uk/customer-support/online-</u> <u>registration</u>

Complete your personal details, these must match what we already hold on file for you.

You must be aged 11 or over to register and use our online services.

Click 'Next' to proceed to the next page of the registration form.

Complete your contact details, thes must match what we already hold on file for you.

Click 'Next' to proceed to the next page of the registration form.

> If the details you supply do not match the details we hold on file, we may contact are correct. It may be proof before we can

SWANSEA BUILDING SOCIETY		Login Forgotten Passw
Established 1923	Step 2 of 3	
	Terms & Conditions	
	Personal Details	
	Please provide your personal details to he	Ip us identify you.
	You must provide an answer to questions	marked with a *.
	If any of your personal details are different to those currently held in our records, we may identification documents	
	* Title	~
	* First name(s)	
	* Surname	
	* Date of birth	
	Date of birth	· · · ·
	Next	
	Contact Details	•
	Contact Details Please enter your address and con	•
		Swansea Building Society Online. If you would prefer this to be sent
	Please enter your address and con One of your telephone numbers will be used to send a one-time code, each time you access	Swansea Building Society Online. If you would prefer this to be sent
	Please enter your address and com One of your telephone numbers will be used to send a one-time code, each time you access to your mobile phone, please ensure your mobile teleph * Postcode	Swansee Building Society Online. If you would prefer this to be sent one number is provided below. Find Enter Manualy? e@emailedde
	Please enter your address and con One of your telephone numbers will be used to send a one-time code, each time you access to your mobile phone, please ensure your mobile teleph * Postcode * Email address + One for a fease is a decay.	Swansee Building Society Online. If you would prefer this to be sent one number is provided below. Find Enter Manualy? e@emailedde
	Please enter your address and con One of your telephone numbers will be used to send a one-time code, each time you access to your mobile phone, please ensure your mobile teleph * Postcode * Email address + One for a fease is a decay.	Swansee Building Society Online. If you would prefer this to be sent one number is provided below. Find Enter Manually? a@emailadd You will be sent a one-time code

you to make sure the details necessary for you to provide approve your online access.

Work Number

Mobile Number

It's therefore important we at least one telephone number for a phone that you will have

access to. A mobile number is preferable.

Enter your Swansea Building Society Account number(s) which you wish to access online.

Account numbers are 11 digits long and can be found on your welcome letter and/or your passbook.

To add another account, click:



If you have multiple accounts with Swansea Building Society, you only need to add those accounts you wish to view online.

If you don't add them all now, or if you open a new account later, you can add these after registration.

Click 'Next' to proceed to the next page of the registration form.

Account Details *				
Please enter the account numbers you wish to view in 'Swansea Building Society Online'. You can register as many accounts as you have with Swansea Building Society. Simply enter your account number in the field below. If you would like to				
register more than one account then click 'Add Account'. When you have entered the account numbers of the accounts you wish to be able to view, click 'Next'. Once you are registered, you can always add more				
accounts at any time. Please note the account number format is eleven digits with no spaces or dots.				
* Account number	ar Account			
Previous	Next			

Read the introductory paragraphs relating to setting up a nominated bank or building society account.

You will be able to use this nominated account to withdraw funds from your Swansea Building Society account(s).

If you have previously registered a nominated account with us, you will still need to complete these details again here to enable electronic withdrawals through the online system.

If you have completed the form, click 'Next' to proceed to the next page of the registration form.

If you do not wish to set up this facility now, click 'Skip' to proceed to the next page of the registration form.

Transferring Money

To enable you to withdraw funds and send them electronically to your bank account, you must first nominate a bank account in your name

If you think that you will need to withdraw from your account using this service, you will first need to provide details of your bank account.

Please note, we only permit withdrawals to UK bank and building society accounts that include your name; no third party withdrawals can be made

If you have already registered a nominated account with us in branch: you will still need to complete your nominated bank details below to withdraw to your nominated bank / building society account using Swansea Building Society Online. However, if these details are already held with us, no further action will be required (that is, you do not need to provide a copy of the bank or building society statement relating to the nominated account) and the nominated bank / building society account will be enabled by a member of the online team when your account is activated.

If this is a new nominated account, or if you have not previously registered a nominated bank / building society account with us: you can if you wish have this service set up as part of your registration to use Swansea Building Society Online by completing the form below. Upon activation of your Swansea Building Society Online account, we will send you a 'Nominated Bank Account Form' to sign and return to us along with a recent bank or building society statement detailing the Account you wish to have as the nominated bank account. Upon receipt of this form and bank / building society statement, we will then enable your nominated bank / building society account for use online and in branch.

If you do not wish to register for this service, please click 'Skip' to continue. You can set up a nominated bank / building society account at any time in the future, online or in branch.

Bank	
Branch	
Sort Code	
Account Number	
Account Name	
If you have not previously registered a nominated account with us, or if the details you provide here differ from that which we already hold, you may need to sign and return a nominated account form to one of our branches. <u>We will contact you following your registration if this is</u> <u>the case.</u>	u

To access Swansea Building Society Online, you will need to provide items of security information that only you know.

Here you will need to set what your password will be.

Your password must be at least 8 characters, and contain:

- one upper case letter,
- one lower case letter,
- one number,
- one special character (e.g. !£\$%^&*-#)

Click 'Next' to proceed to the next page of the registration form.

Security	v D	eta	ils

You will need to enter your security details to access Swansea Online.			
Please enter your new password below. Your password must be at least 8 characters long and have at least: - one upper case letter, - one lower case letter, - one number, - one special character (e.g. I£\$%^&*#)			
REMEMBER TO KEEP YO	UR PASSWORD SAFE, YOU'LL NEED	THIS WHEN YOU USE SWANSEA ONLINE IN THE FUTURE.	
* Password			•
* Confirm Password			
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Select your marketing preferences.

You can choose whether you wish to be contacted by email, post or telephone.

Marketing preferences can be updated at any time through your Swansea Building Society Online account, or by contacting one of our branch offices.

Click 'Next' to proceed to the next page of the registration form.

Finally, you can review a summary of your details in which you can return to any section by clicking on the 'edit' button.

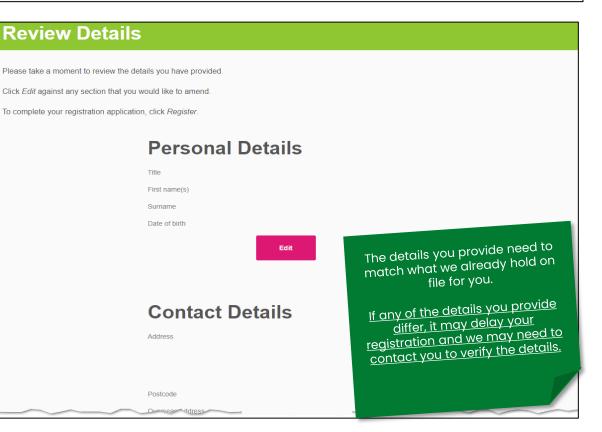
Once you have reviewed the details provided, click 'Register' to submit your registration.

Marketing

Swansea Building Society may from time to time wish to send you details of products and services which may be of interest to you.

Please indicate below by which means you would like to receive this information.

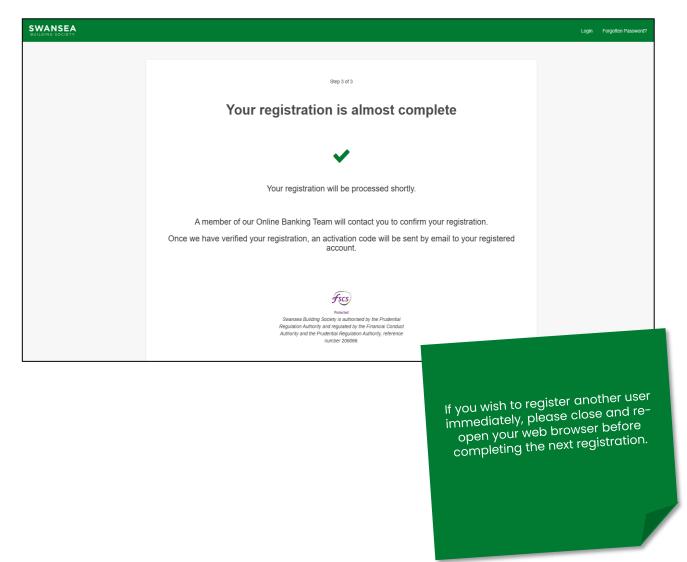
* I'm happy to receive information from you by email	~
* I'm happy to receive information from you by post	
* I'm happy to receive information from you by telephone	
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That's it for now!

Our dedicated online team will now review your registration and once verified, will contact you via email with the next steps to activate your account.

Remember - you will need your password every time you log into Swansea Building Society Online, so be sure not to forget these details, or it may delay your access to Swansea Building Society Online.



Head Office

11-12 Cradock Street, Swansea SA1 3EW 01792 739100 swansea@swansea-bs.co.uk

Carmarthen 13-14 Lammas Street, Carmarthen SA31 3AQ 01267 611950 carmarthen@swansea-bs.co.uk

Cowbridge

75 High Street, Cowbridge CF71 7ÅF 01446 506000 cowbridge@swansea-bs.co.uk

Mumbles

496 Mumbles Road, Swansea SA3 4BX 01792 739200 | mumbles@swansea-bs.co.uk

Swansea

1-4 Portland Street, Swansea SA1 3DH 01792 739100 | swansea@swansea-bs.co.uk

If you require any further support or guidance using Swansea Building Society Online, you can contact our dedicated online team at the email address below.

online@swansea-bs.co.uk